

You may be asked to update your disclosure profile. This request will appear in your inbox on the ERMS dashboard.

Dashboard | Agreements | COI | IRB

Page for [Redacted] Help

Create ▾

My Inbox | My Reviews

My Inbox

Filter by [ID] [Enter text to search] [Add Filter] [Clear All]

| ID | Name | Date Created | Date Modified | State | Coordinator |
|------------|-----------------------------------|-------------------|-------------------|-----------------|-------------|
| DP00005537 | Disclosure Profile for [Redacted] | 2/2/2024 10:08 AM | 2/2/2024 10:08 AM | Action Required | [Redacted] |

1 items | page 1 of 1 | 25 / page

Dashboard | Agreements | COI | IRB

Disclosures | Requests | Certifications | Plans | Triggering Events | Reports | Meetings | Help Center

COI > Disclosures > Disclosure Profile for [Redacted] Help

Action Required

Request Pre-Approval

Complete Disclosure Profile Update

Assign Proxy

Disclosure Profile for [Redacted]

| Action Required | Reason |
|--|--|
| Review disclosure information in the disclosure profile to ensure it is current and accurate, and click on the Complete Disclosure Profile Update button. | The disclosure profile is new and has never been completed |

Edit Disclosure Profile

Disclosures | Training | History

If you have no disclosures or updates to make, click here and follow the prompt.

Click here to update or disclose any financial interests or external activities.

IF you have a disclosure to make



Validate Compare

- Instructions and Policies **A**
- Entity Disclosure Information **B**
- Complete Disclosure Profile **C**

Editing: DP00005537

Instructions and Policies

Enterprise Research Management System-Conflict of Interest (ERMS-COI) is the online system used by UT Health San Antonio Faculty and Staff to report outside activities and financial interests. ERMS-COI provides a single portal to capture information used to comply with federal, state and UT System requirements.

Covered Employees are required to disclose certain outside activities and financial interests:

- within their first 30 days of employment;
- at least annually; and
- no later than the 30th day of acquiring a new financial interest.

The following requires disclosure however, when in doubt err in favor of over disclosure:

- Outside employment, consulting, honoraria, speaker fees or other compensated activities.
- Outside teaching and research activities.
- Board service.
- Outside employment or outside professional activities with foreign entities, regardless of compensation.
- All full-time, part-time, or voluntary positions, scientific appointments, and grant/project roles, regardless of compensation (including adjunct, visiting, or honorary).
- In-Kind Support.
- Gifts.
- Equity Interests.
- Intellectual Property and Royalties.

Please contact COI@uthscsa.edu with any questions you may have. The following UTHSA Handbook of Operating Policies (HOP) will assist you in your disclosure process: [HOP 10.1.6](#), [HOP 10.1.8](#) and [HOP 10.1.11](#).

External training:

| Course Name | Date Completed | Date Expired |
|----------------------|----------------|--------------|
| Conflict of Interest | 6/30/2020 | 6/30/2022 |

Entity Disclosure Information B

1. * During the past 12 months:
 (1) have you participated in any Outside Activity that relates to your responsibilities at UTHSA or,
 (2) have you or an Immediate Family Member held any financial interests in an Outside Entity that relates to your responsibilities at UTHSA ?
 Yes No [Clear](#)

2. Entity disclosures:

| + Add | | | | | | | | |
|--|-----------------|-----------------------|------------------|-------------|------------------------------|--|---------------|-----------------------|
| Entity | Foreign Entity? | Relation to Discloser | Disclosure Types | Total Value | Total Time Commitment (Days) | | Last Modified | |
| Update ASTRAZENECA PHARMACEUTICALS | Yes | Self | Board Service | \$500.00 | 2 | | 2/2/2024 | Clear |
| Update PFIZER | No | Self | Board Service | \$500.00 | 3 | | 2/2/2024 | Clear |

Add Disclosure

Entity Disclosure Information

▼ General Information

1. * Entity: Enter the entity with which you have an external or financial interest and follow the Smart Form prompts.

or

If you cannot find the entity in the above list, enter the details here:
 ...

2. * Relation to discloser: Self
 Spouse
 Dependent Child
 a related or non-related, unmarried adult who resides in the same household as the individual and with whom the individual is financially interdependent as evidenced, for example, by the maintenance of a joint bank account, mortgage, or investments.

3. * Disclosure types:

| Name | Description |
|--|---|
| <input type="checkbox"/> Board Service | Any Outside Board Activity(ies) including, but not limited to, Board of Directors, Board of Trustees, Advisory Board, or Editorial Board. |
| <input type="checkbox"/> Equity - Divestiture and Cash Pay-out | Sale of equity |
| <input type="checkbox"/> Equity - Stock and Ownership | Stock, Stock Options, or Partnership/Ownership Interest whether held or divested in the past 12 months. |

* Required [OK](#) [OK and Add Another](#) [Cancel](#)

Editing: DP00005537

You can choose multiple disclosure types allowing you to make multiple disclosures with the same entity. Each selection will prompt a Smart Form, guiding you to provide the details about your external or financial interests. Click 'OK' once you've completed the forms.

2. Entity disclosures:

+ Add

Entity

Update ASTRAZENECA PHAR

Update PFIZER

3. * Disclosure types:

| Name | Description |
|--|--|
| <input checked="" type="checkbox"/> Board Service | Any Outside Board Activity(ies) including, but not limited to, Board of Directors, Board of Trustees, Advisory Board, or Editorial Board. |
| <input type="checkbox"/> Equity - Divestiture and Cash Pay-out | Sale of equity |
| <input type="checkbox"/> Equity - Stock and Ownership | Stock, Stock Options, or Partnership/Ownership Interest whether held or divested in the past 12 months. |
| <input checked="" type="checkbox"/> Equity - Venture Capital | Venture or other capital financing |
| <input type="checkbox"/> Gifts from Outside Entity | Anything of value with an aggregate value of \$50 or more. (e.g., awards, mementos, food or beverage and entertainment). |
| <input type="checkbox"/> Honoraria | A payment given in recognition of professional services that did not require compensation (e.g., serving on a professional society committee, or speaking at a conference). |
| <input type="checkbox"/> In-Kind Contributions | (Whether actual, promised, deferred, or contingent) All other resources that are made available to the employee by an Outside Entity (e.g., office/laboratory space, equipment, supplies, or access to employees or students supported by the outside source). |
| <input type="checkbox"/> Intellectual Property Rights | Income that is generated or the potential for income from the sale or use of patents, copyrights, derivative works, or royalties that are paid directly to individual |
| <input checked="" type="checkbox"/> Other Appointments | Compensated or Uncompensated (e.g. positions, appointments, fellowships, or talent programs) |
| <input type="checkbox"/> Outside Employment | Any outside employment arrangement with an entity other than UTHSA. Assuming an executive or management position for a third-party entity (e.g. President, Chief Scientific Officer, CEO, etc.) |
| <input type="checkbox"/> Professional Services | Outside Activity(ies), including but not limited to, acting as a consultant, advisor, expert witness, protocol developer, editor for an outside entity |
| <input type="checkbox"/> Sponsored Travel | Any travel accommodations that are paid for on behalf of the employee or are reimbursed directly to the employee by an Outside Entity. |

Board Service

i Any Outside Board Activity(ies) including, but not limited to, Board of Directors, Board of Trustees, Advisory Board, or Editorial Board.

* Required

OK OK and Add Another Cancel

Editing: DP00005537

Complete Disclosure Profile

Click the Complete Disclosure Profile Update button to satisfy the following:
Discloser manually updated the disclosure profile

Complete your update by clicking on this button.



Complete Disclosure Profile Update

