

APPENDIX A. Draft Template For Procedures

Clinical Activity	Resident Level *	Method of Instruction	Level of Instructor *	Level of Supervision	Requirements for Certification to Perform	Method of Confirming
					Without Direct Supervision	Certification of Resident to Perform Procedure without Direct Supervision
Admission	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
H & P	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Breast Exam	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)	Program Confirmation of Certification
Rectal Exam	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)	Program Confirmation of Certification
Pelvic Exam, Pap Smear, Wet Mount	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)	Program Confirmation of Certification
Progress Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Narrative and Discharge Summaries	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Transfer Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Operative Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Orders other than restraints	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Restraint orders	PGY2 +	Direct Clinical Instruction	PGY3 +	NA	At the Beginning of PGY2 After Initial Instruction	PGY level
Patient Counseling	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Informed Consent	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Interpretation of Laboratory Results	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Bedside X-ray Interpretation	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Phlebotomy	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Placement of Peripheral IV	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction	PGY level
Placement of NG tubes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Placement of Central Lines	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Placement of Arterial Lines	PGY1 +	Direct Clinical Instruction	PGY2 +	NA		
Lumbar Puncture	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Arthrocentesis of Knee	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Thoracentesis	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Abdominal Paracentesis	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Bone Marrow Aspiration	PGY1 +	Direct Clinical Instruction	PGY2 +	NA		
Bone Marrow Biopsy	PGY1 +	Direct Clinical Instruction	PGY2 +	NA		
Arterial Puncture	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)	Program Confirmation of Certification
Advanced Cardiac Life Saving	PGY1 +	Instruction ACLS Training	AHA Certified Instructor	NA	After Successful Completion of ACLS (ABIM)	Program Confirmation of Certification
Specialty and Operative Procedures						

* PGY1 + is Postgraduate Year 1 Resident or above, PGY2 + is Postgraduate Year 2 Resident or above, PGY3 + is Postgraduate Year 3 Resident or above

Levels of Supervision for Operative and Specialty Procedures:

Level 1: Staff practioner is physically present and directly involved in procedure.

Level 2: Staff practioner is physically present in the operative or procedural suite and immediately available for consultation

Level 3: Staff practioner is immediately available in facility or campus