

APPENDIX A. Draft Template For Procedures

Clinical Activity	Resident Level *	Method of Instruction	Level of Instructor *	Level of Supervision	Requirements for Certification to Perform		Method of Confirming Certification of Resident to Perform Procedure without Direct Supervision
					Without Direct Supervision		
Admission	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
H & P	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Breast Exam	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)		Procedure Tracker
Rectal Exam	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)		Procedure Tracker
Pelvic Exam, Pap Smear, Wet Mount	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Examinations (ABIM)		Procedure Tracker
Progress Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Narrative and Discharge Summaries	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Transfer Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Operative Notes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Orders other than restraints	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Restraint orders	PGY2 +	Direct Clinical Instruction	PGY3 +	NA	At the Beginning of PGY2 After Initial Instruction		PGY level
Patient Counseling	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Informed Consent	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Interpretation of Laboratory Results	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Bedside X-ray Interpretation	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Phlebotomy	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Placement of Peripheral IV	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	At the Beginning of PGY1 After Initial Instruction		PGY level
Placement of NG tubes	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)		Procedure Tracker
Placement of Central Lines	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)		Procedure Tracker
Placement of Arterial Lines	PGY1 +	Direct Clinical Instruction	PGY2 +	NA			
Lumbar Puncture	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)		Procedure Tracker
Arthrocentesis of Knee	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)		Procedure Tracker
Thoracentesis	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)		Procedure Tracker
Abdominal Paracentesis	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 3 Directly Supervised Procedures (ABIM)		Procedure Tracker
Bone Marrow Aspiration	PGY1 +	Direct Clinical Instruction	PGY2 +	NA			
Bone Marrow Biopsy	PGY1 +	Direct Clinical Instruction	PGY2 +	NA			
Arterial Puncture	PGY1 +	Direct Clinical Instruction	PGY2 +	NA	After 5 Directly Supervised Procedures (ABIM)		Procedure Tracker
Specialty and Operative Procedures							

* PGY1 + is Postgraduate Year 1 Resident or above, PGY2 + is Postgraduate Year 2 Resident or above, PGY3 + is Postgraduate Year 3 Resident or above

Definitions of Levels of Supervision:

Level 1: Direct Supervision - Supervising physician practioner is physically present with the resident and patient and directly involved in procedure.

Level 2: Indirect Supervision with Direct Supervision Immediately Available - Supervising physician is physically within the hospital, and immediately available to provide direct supervision.

Level 3: Indirect Supervision with direct supervision available - supervising physician is not physically present within the hospital, but available by telephone or electronic means, and is available to provide direct supervision.